



2026
Q1

Experis
Tech Talent
Outlook

INDIA FINDINGS

2026 Q1

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Tech Talent
Outlook



Indian Tech and IT employers reported a Net Employment Outlook of 50%, the highest in the last 3 years



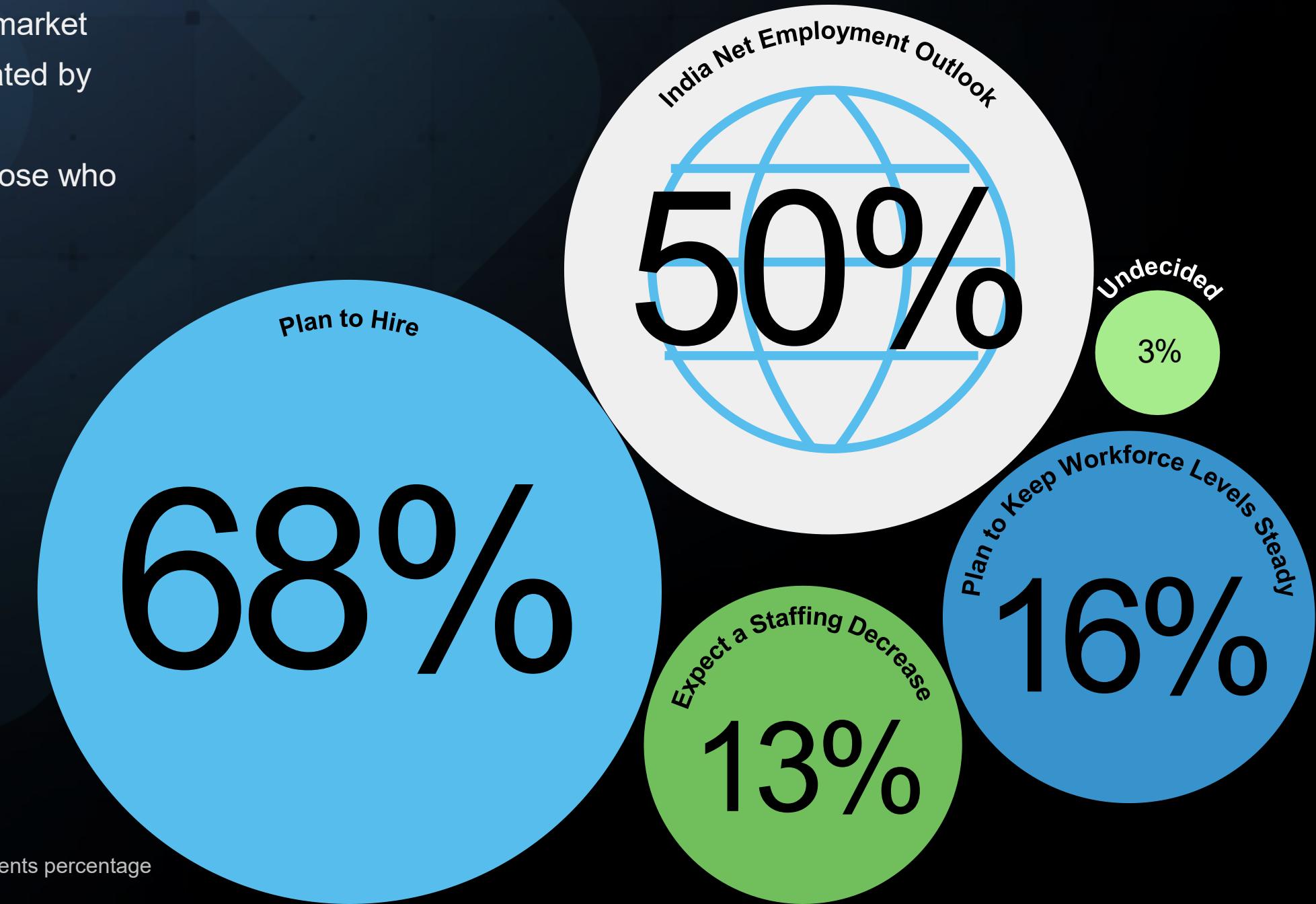
Hiring demand has increased by 1 point since last quarter



Indian tech & IT Outlook remains strong, standing 15 points above the global average

The Q1 2026 Global Tech Talent Outlook

Used internationally as a bellwether of labor market trends, the Net Employment Outlook – calculated by subtracting the percentage of employers who anticipate reductions to staffing levels from those who plan to hire – now stands at 50%.



Executive Summary

Nearly 660 Tech & IT Services' employers across India were asked about their first quarter hiring intentions in the latest edition of the Experis Tech Talent Outlook.

Employers reported a Net Employment Outlook of

50%

as they consider their hiring plans for January - March. Calculated by subtracting employers planning reductions from those planning to hire*.

70%
of employers struggle most to find IT & data talent¹.

Competition for top tech talent continues but increase as

84%

of employers said they were **struggling to find the skilled talent they need**, up from 81% in 2024¹.

Strongest Outlooks by Country

Brazil	58%
Peru	51%
India	50%

Expectations have **strengthened** by **2%** since the previous quarter and

9% when compared to the same time last year.

To overcome ongoing talent scarcity, employers have primarily

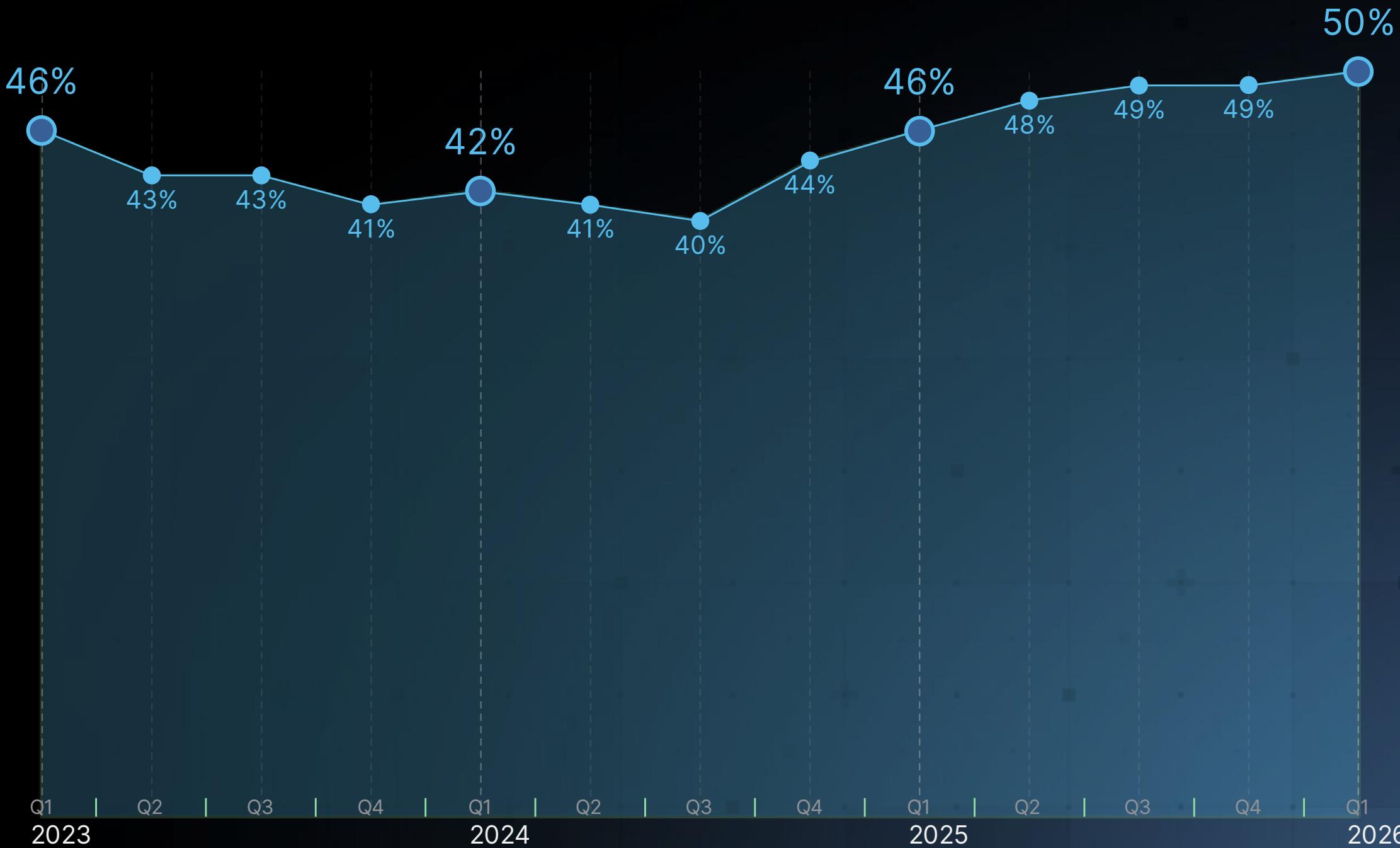
upskilled & reskilled their employees (37%)

followed by

targeting new talent pools (35%)

expanding schedule flexibility through part-time flexible hours (26%)¹.

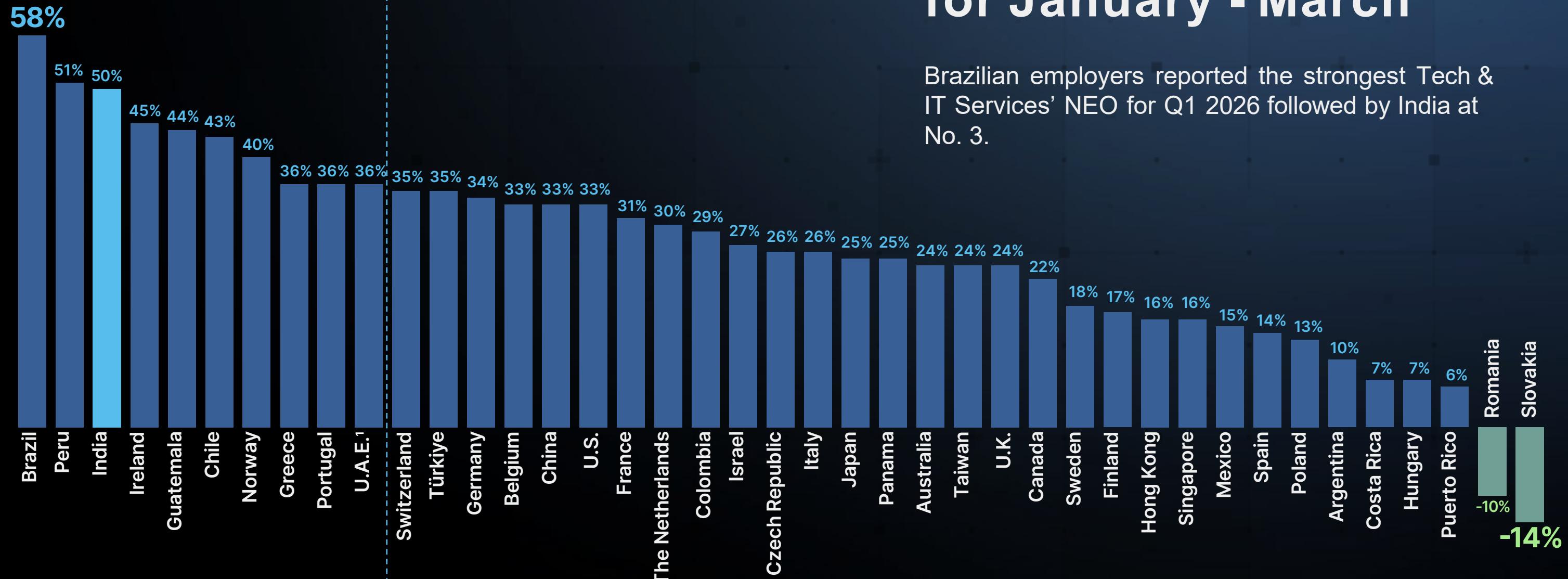
50%
of IT employers plan to hire in Q1 2026.



Changes Over Time

Hiring demand strengthened by 1 point since the previous quarter and 4 points when compared to the same period last year.

Tech Hiring Expectations for January - March



Brazilian employers reported the strongest Tech & IT Services' NEO for Q1 2026 followed by India at No. 3.

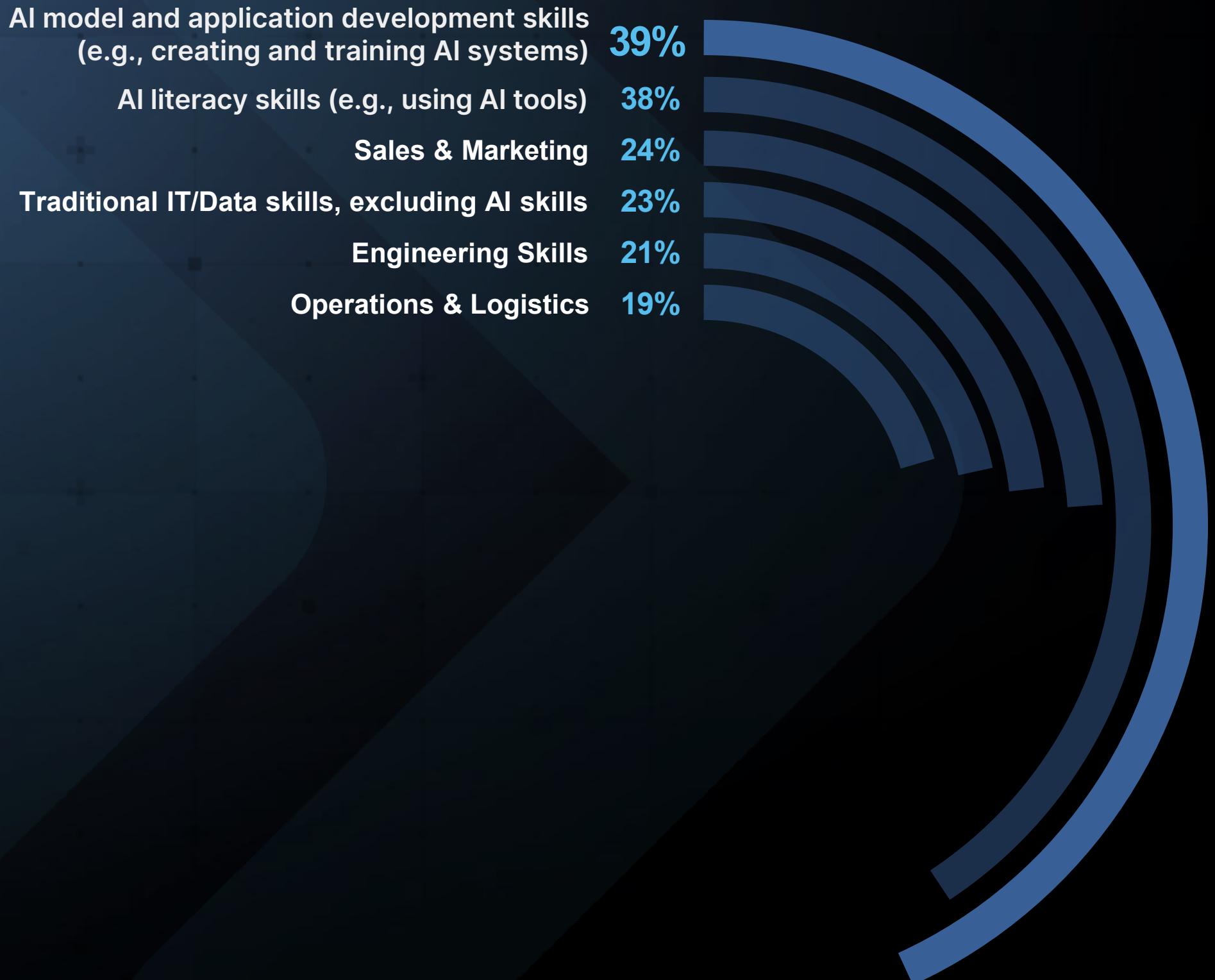


Year-Over-Year Changes by Country

Guatemala recorded the most strengthened NEO since Q1 2025, increasing by 34 points.

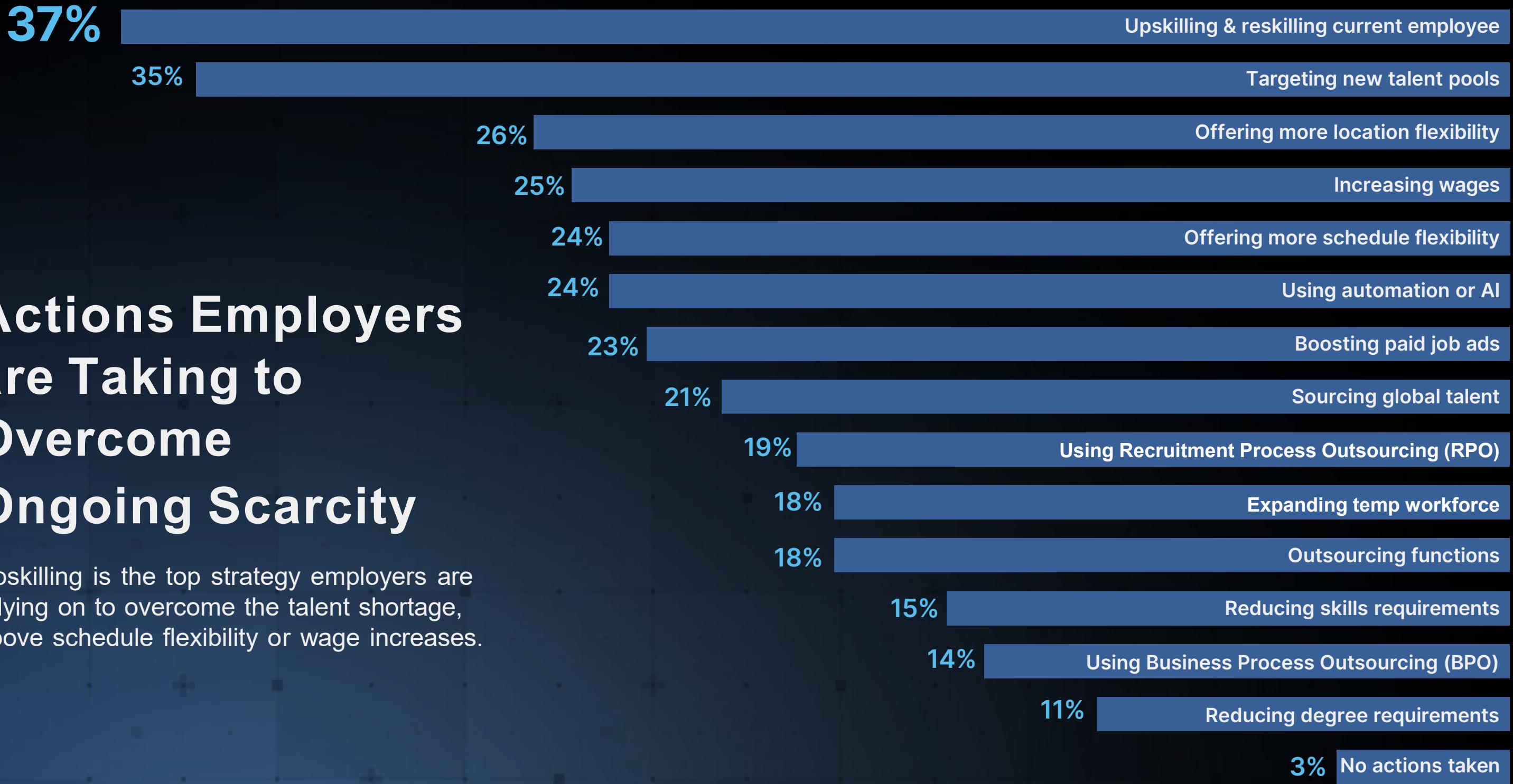
Top Skills Sought by Employers

IT & data-related expertise emerged as the most in-demand technical skills sought-after by employers.



Actions Employers are Taking to Overcome Ongoing Scarcity

Upskilling is the top strategy employers are relying on to overcome the talent shortage, above schedule flexibility or wage increases.



The Methodology

About the Experis Tech Talent Outlook

The research is based on responses from 3,796 Tech and IT Services' sector employers across 41 countries included in ManpowerGroup's Employment Outlook Survey — the longest running, most comprehensive, forward-looking employment survey of its kind, used globally as a key labor market indicator. The United Arab Emirates (U.A.E.) joined in Q3 2025 and there is currently no year-on-year historical data. Data is seasonally adjusted after seven quarters. The fieldwork was conducted in all markets from October 1-31, 2025.

About The Experis Tech Talent Outlook's Tech & IT Services Industry Sector

ManpowerGroup has introduced an updated industry sector classification to ensure our insights more closely reflect today's global economy. Historical data has been reclassified to maintain consistency over time, and national and regional results remain unchanged. The Tech & IT Services' classification is defined by the following North American Industry Classification System (NAICS) Sectors: Computer and Electronic Product Manufacturing (334); Internet Publishing and Broadcasting (516); Telecommunications (517); Data Processing, Hosting, and Related Services (518); Other Information Services (519); and Computer Systems Design and Related Services (5415).

About The Talent Shortage Survey

ManpowerGroup interviewed 40,413 employers in 42 countries from October 1-31, 2024. The Information Technology classification is defined by: Information and Technology; I.T.; IT Services; Software; Communications Equipment; Technology Hardware, Storage & Peripherals; Electronic Equipment, Instruments & Components; Semiconductors & Semiconductor Equipment; IT Manufacturing; Other IT Sub-Industry.

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Forward-Looking Statements

This site contains forward-looking statements, including statements regarding labor demand in certain regions, countries, and industries, and economic uncertainty. Actual events or results may differ materially from those contained in the forward-looking statements due to risks, uncertainties, and assumptions. These factors include those found in the Company's reports filed with the SEC, including the information under the heading "Risk Factors" in its Annual Report on Form 10-K for the year ended December 31, 2024, which information is incorporated herein by reference. ManpowerGroup disclaims any obligation to update any forward-looking or other statements in this release, except as required by law.

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